



PATHLIGHT CAPITAL LLC ANNOUNCES THE HIRING OF DAVID HELMES AS MANAGING DIRECTOR

Boston, MA – February 22, 2016 – Pathlight Capital LLC, a portfolio company of Lightyear Capital LLC, today announced the hiring of David Helmes as Managing Director. Helmes, who will be based in New York, NY, will focus on sourcing 1st and 2nd lien financing solutions for companies operating in a variety of industries.

With over 25 years of experience in the finance industry, Mr. Helmes has spent the past decade advising clients, sourcing and structuring specialty finance solutions under Helmes Capital and most recently FGI Capital. Previously, David was a leading deal originator at Credit Suisse, GE Capital and Bank of America.

Pathlight Capital CEO, Dan Platt, commented “We are excited about this dynamic addition to our team. David brings an incredible background of sourcing, structuring, placing, and closing debt financings. His strong relationships and multi-industry expertise will contribute meaningfully towards growing Pathlight’s lending platform”.

About Pathlight Capital LLC:

Pathlight Capital is a commercial finance company dedicated to providing creative financing solutions to fund growth, acquisitions, debt refinancings, or restructurings. While specializing in the consumer and retail sector, Pathlight is also focused on meeting the needs of companies that operate across a broad range of industries. In addition to providing loans secured on a first or second lien basis against tangible and intangible assets, this flexible lending platform also delivers enterprise value and mezzanine financing options. For more information, please visit pathlightcapital.com.

About Lightyear Capital LLC:

Lightyear Capital is a financial services-focused private equity firm based in New York. Lightyear, through its three affiliated private equity funds, has raised over \$2.5 billion of capital and makes primarily control investments in North America-based, middle-market financial services companies. Lightyear targets investments across the financial services spectrum, including asset management, banks, brokerage, financial technology, insurance, and specialty finance. The firm brings unique strengths and discipline to its investment process, as well as operating, transaction, and strategic management experience, along with significant contacts and resources beyond capital. For more information, please visit www.lycap.com.

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